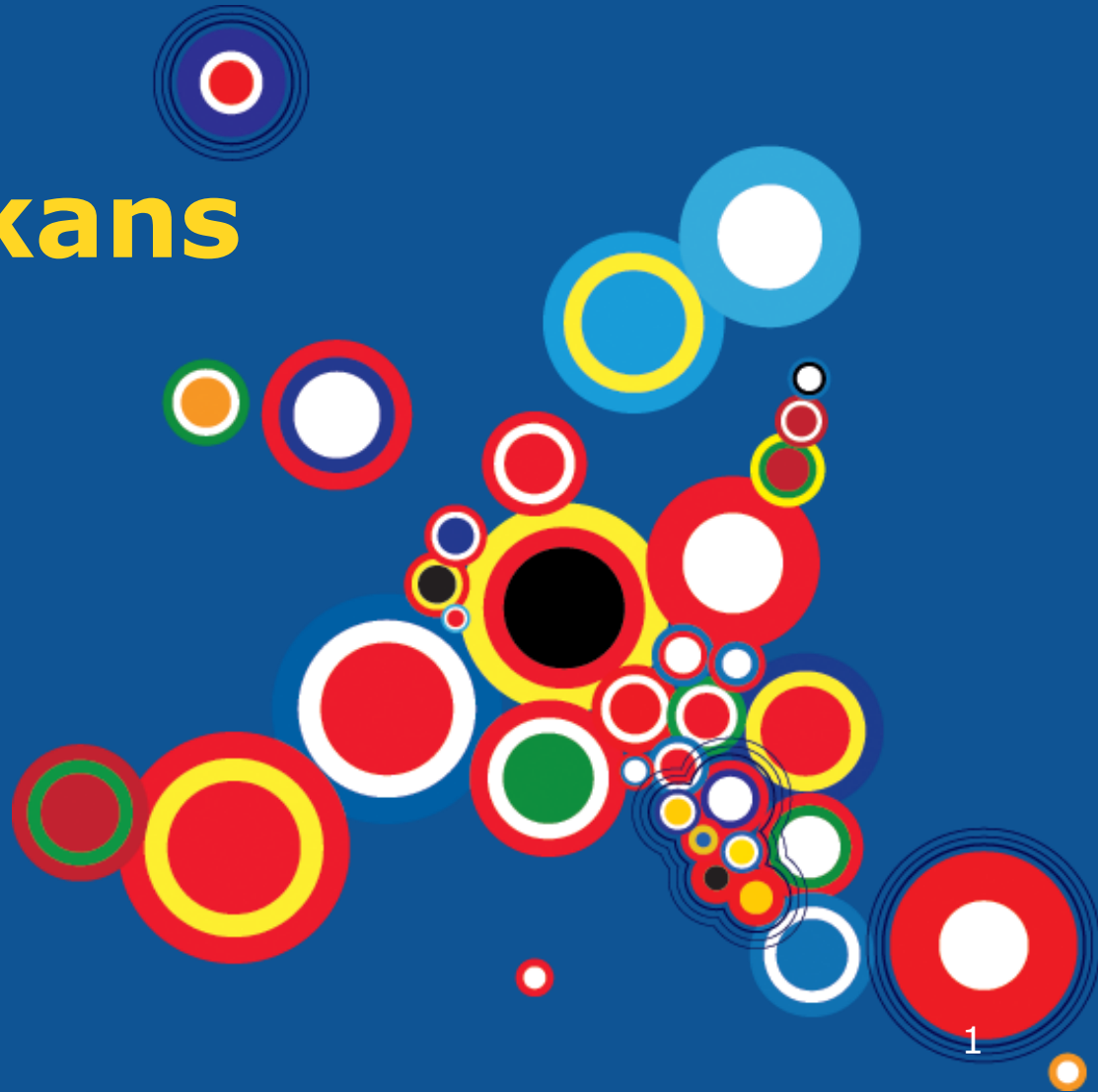




Western Balkans Investment Framework

Access to Finance
Pristina
14-15 November 2017



General Objectives of the WBIF

- Address the extensive infrastructure needs of the Western Balkans; and
- Support the Beneficiaries' EU accession process.

THE WESTERN BALKANS INVESTMENT FRAMEWORK

Albania, Bosnia and Herzegovina, Kosovo*, the former Yugoslav Republic of Macedonia, Montenegro, and Serbia

Strategic

Orientation

Energy Efficiency
Renewables

GGF, REEP



EC, EBRD, EIB, EIF, FMO, Germany, GLS Bank, Finance in Motion, IFC, KfW, OeEB, SAL, OPPENHEIM

Infrastructure
Investments

TA, INV



EC, CEB, EBRD, EIB, KfW, WB, and 20 bilateral donors

SME
Development

EDIF, EFSE



EC, CITI, EBRD, EIF, EIB, FINANCE IN MOTION, Italy, KfW, OECD, SAL, OPPENHEIM, WB

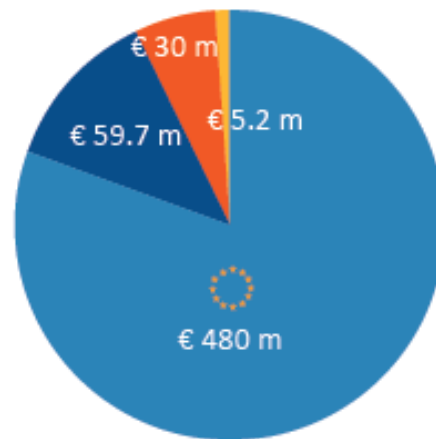
WBIF Operating Framework Stakeholders

KEY WBIF STAKEHOLDERS

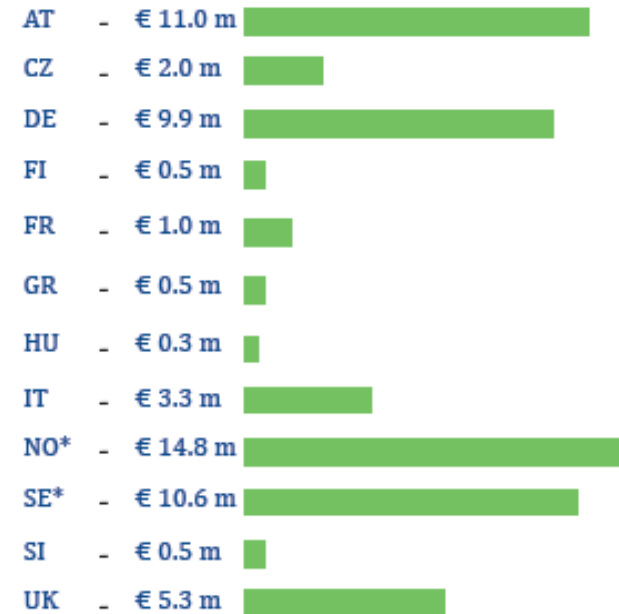


WBIF DONORS

- EU
- Partner IFIs (CEB, EBRD, EIB)
- Transfer from the EBRD WBF to EWBIF (AT, CA, CZ, DK, ES, FI, HU, IE, LU, NL, NO, PL, SE, SI, SK, UK)
- Bilateral donors (WBIF's Joint Fund)

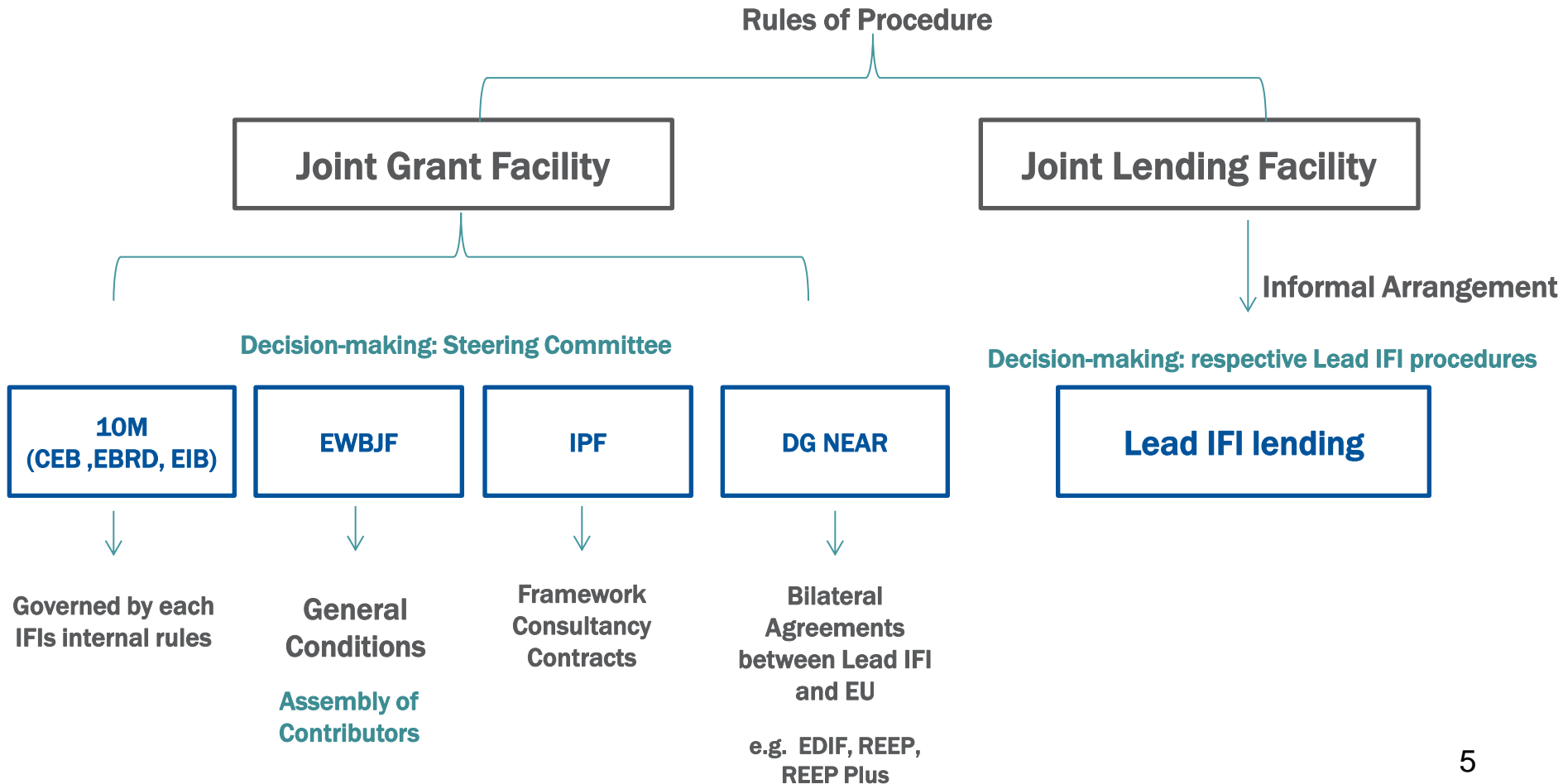


BILATERAL DONOR CONTRIBUTIONS TO WBIF'S JOINT FUND



* Exchange rate as of March 2017

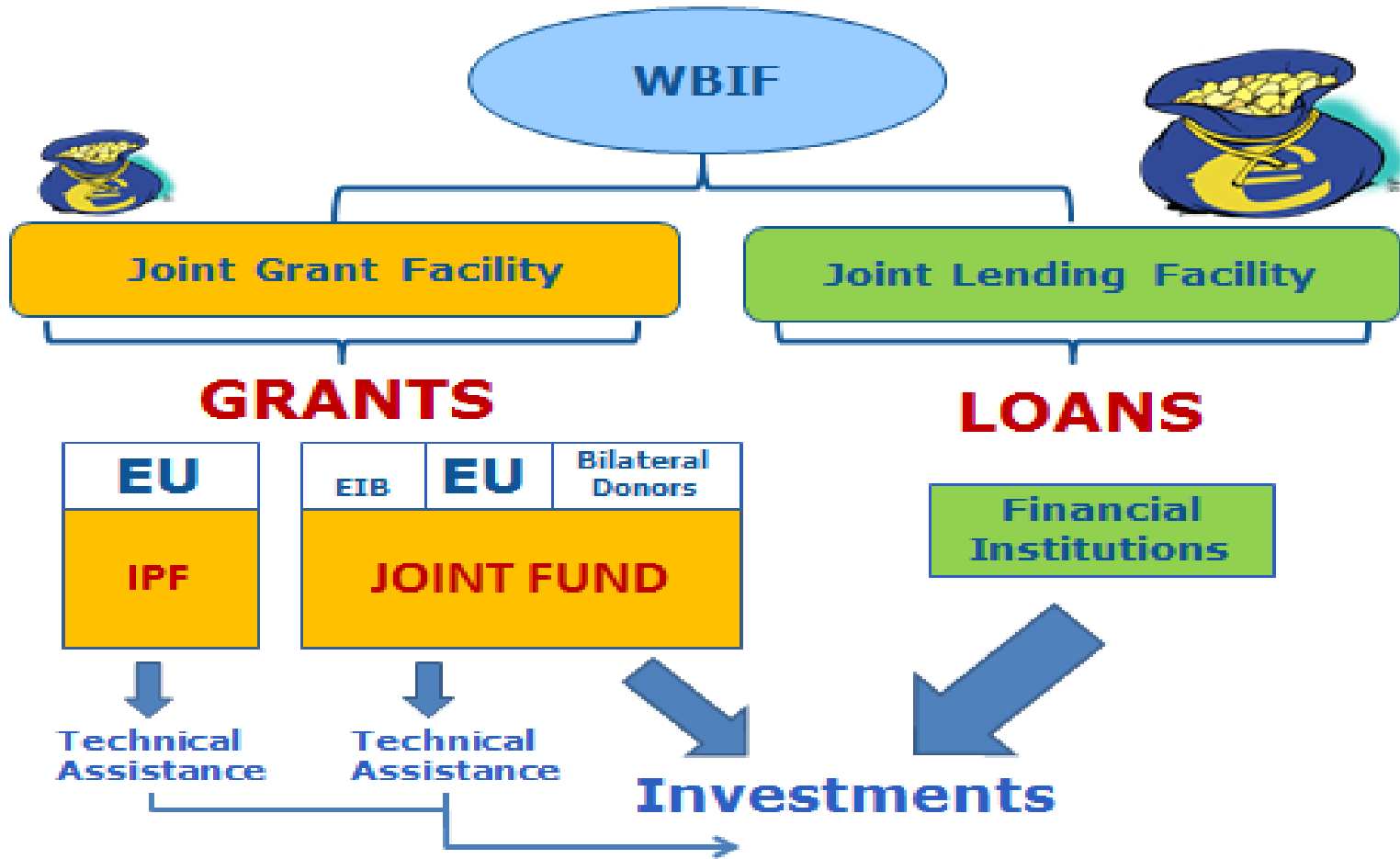
WBIF Operating / Governance Structure



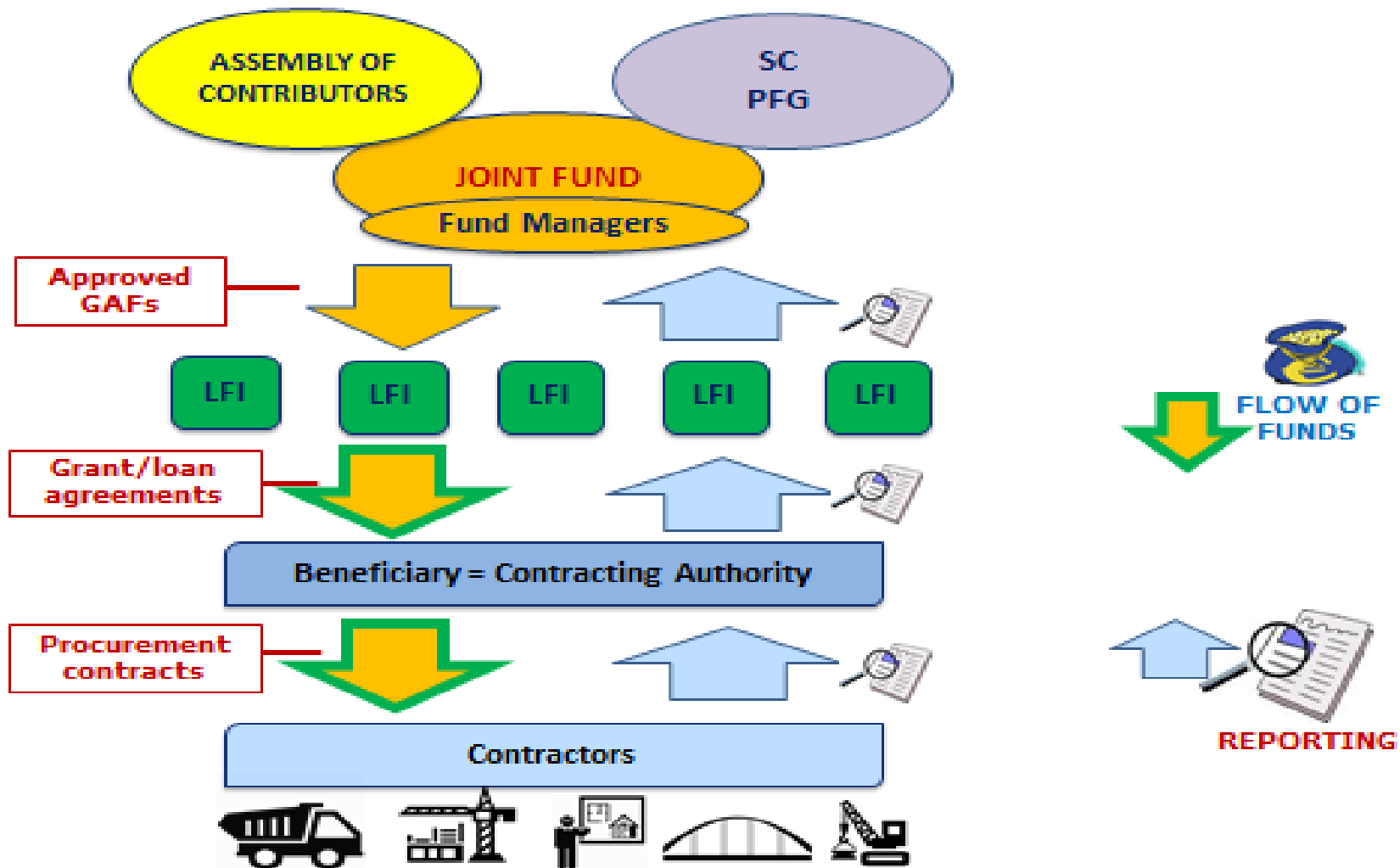
What can be financed - Eligible sectors

-  **Energy (ENE)**
-  **Environment (ENV)**
-  **Social (SOC)**
-  **Transport (TRA)**
-  **Private Sector Development (PSD)**

Flow of Funds



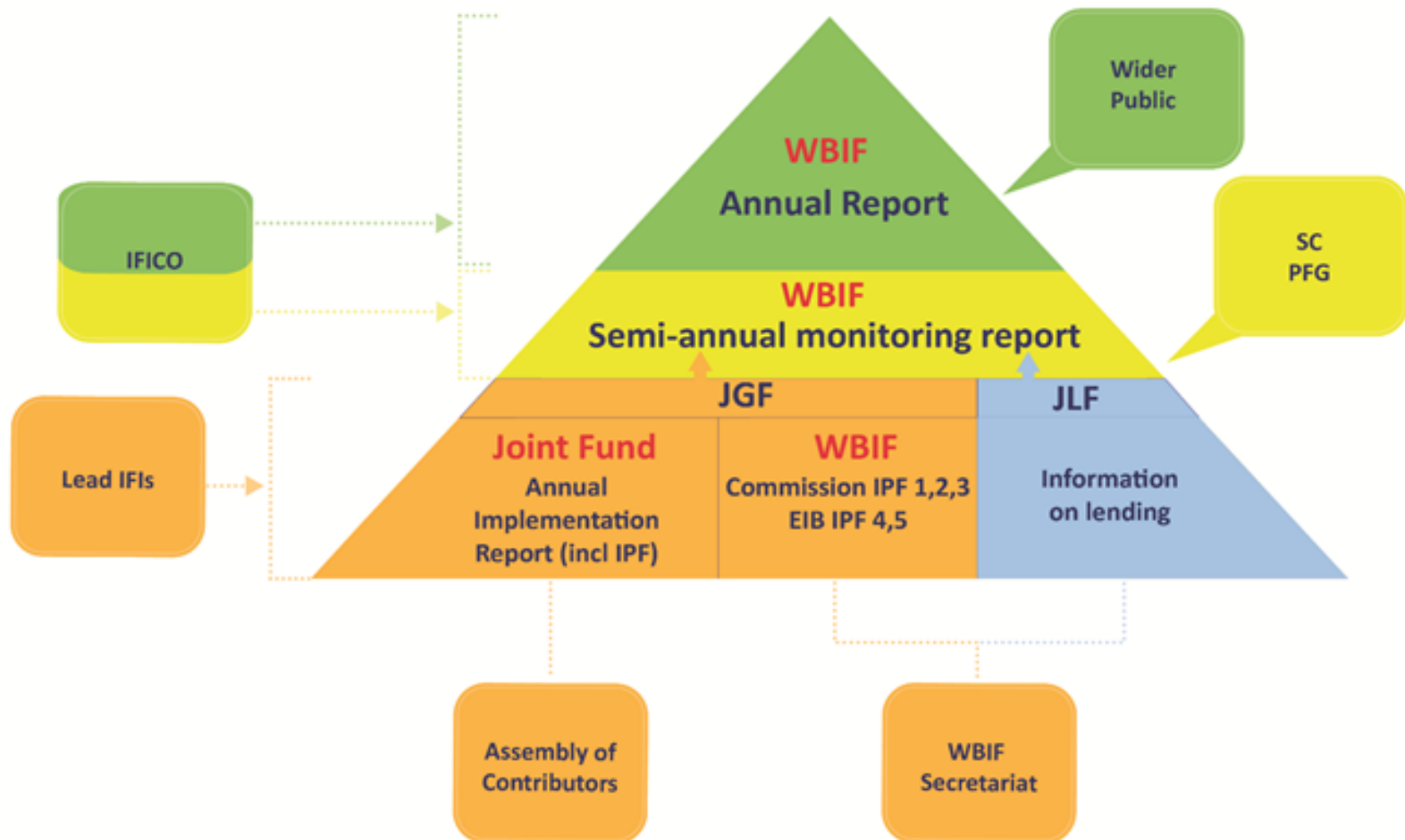
Flow of funds



Application process



Reporting

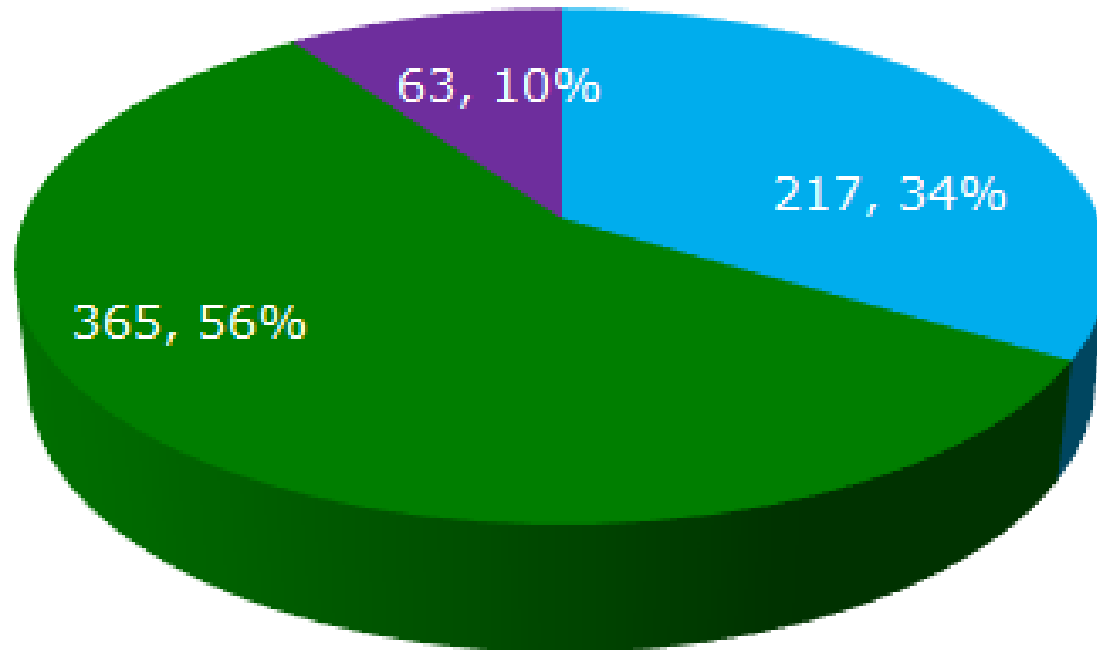


Selected achievements – WBIF Grants and Loans since 2009

- 151 *Investment Projects Supported*
- € 5 bn *Signed Loans*
- € 10 bn *Total Estimated Loans*
- € 15.7 bn *Estimated Investments*

- 17 *Rounds of TA Grants*
- 2 *Rounds of Investment Grants*
- 240 *Grants Approved*
- € 645 m *Grant Value*

Distribution of Grants by Type (€M & %)

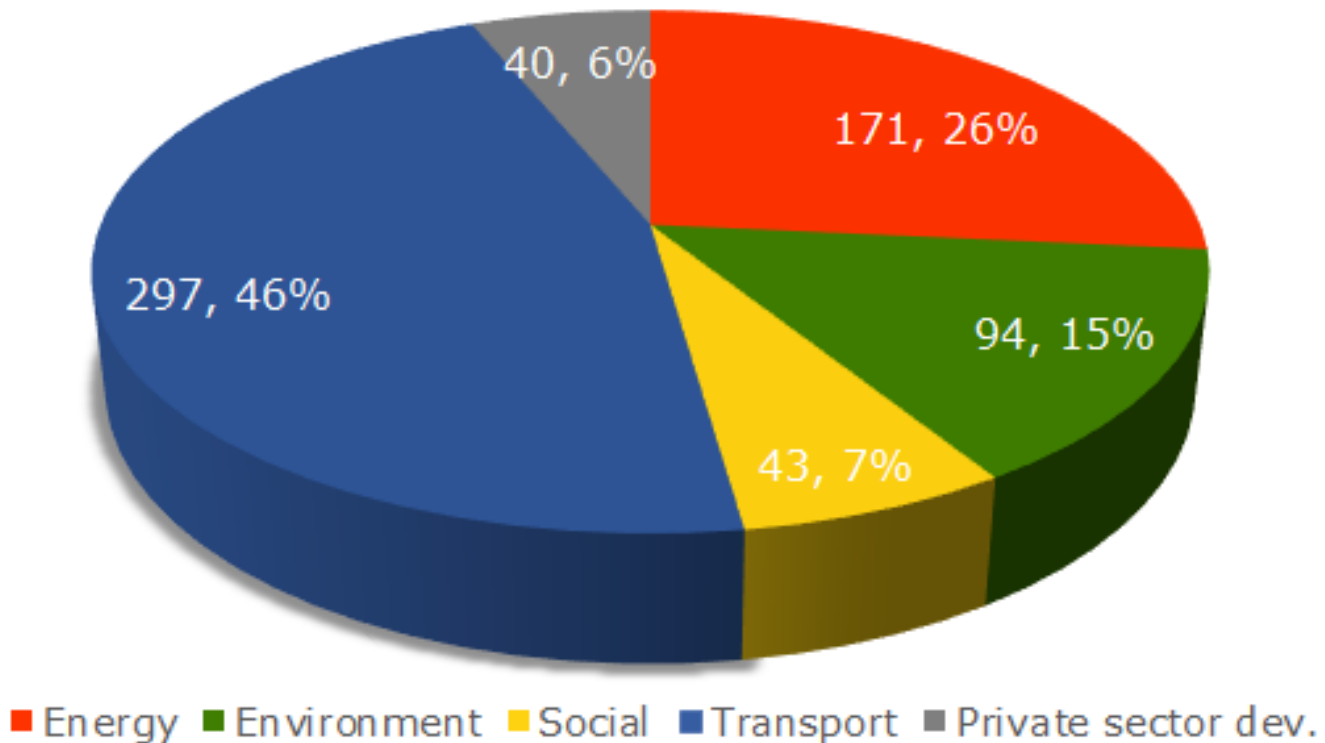


■ Technical assistance

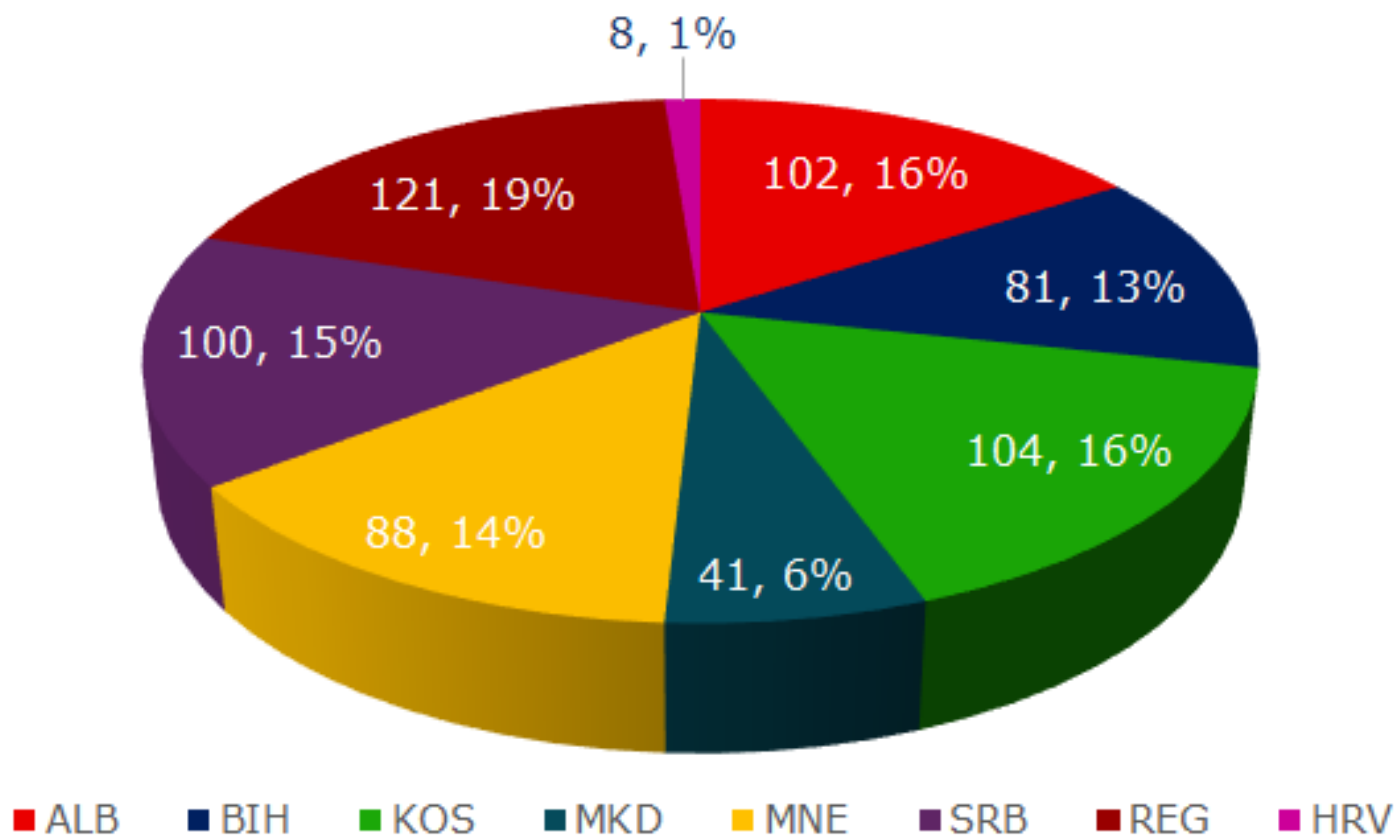
■ Investment

■ Other

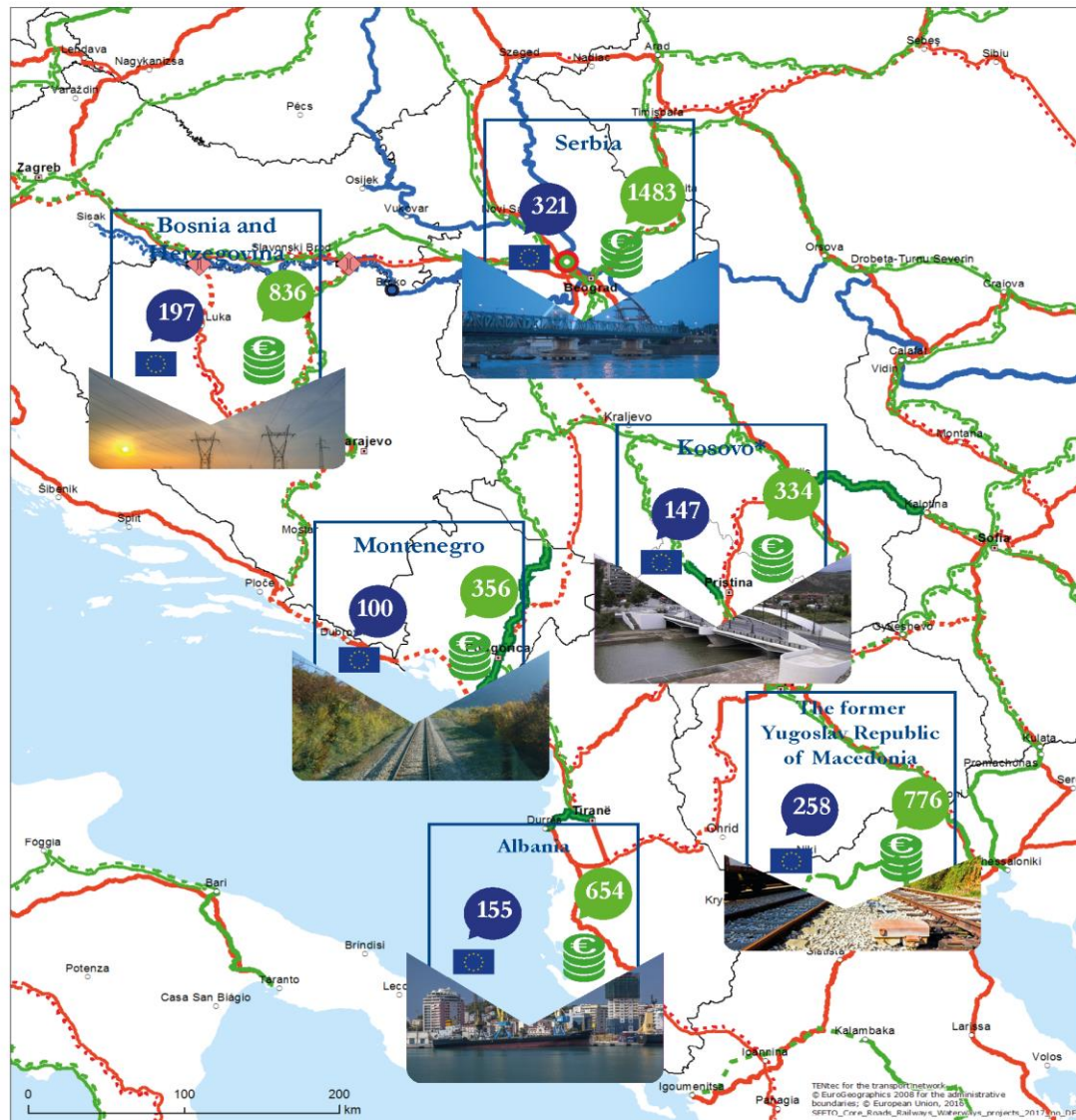
Distribution of Grants per Sector (€M & %)



Distribution of Grants per Beneficiary (€M & %)



EU Support: Transport and Energy Sectors



EU Grant in €million

Investment leveraged in €million

¹⁷The overview is limited to EU grant support associated with the development of core transport and energy networks in the region and the integration of the transport and energy markets into the EU, including grants awarded through the WBIIF.



European
Commission

Thank you!